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Goldpac Group Limited
金邦達寶嘉控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 3315)

PROFIT WARNING

This announcement is made by Goldpac Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the “**Unaudited Management Accounts**”), due to the intensified competition in the global market combining with the impact of other factors such as the continued decline in sales price of the Group’s products and the decline in foreign exchange gains, the Board expects to record (i) a decrease in the revenue by approximately 10% to 20% for the six months ended 30 June 2025 as compared to the revenue for the six months ended 30 June 2024 (approximately RMB542 million) (reference is made to the disclosure in the Management Discussion and Analysis section on page 14 of the 2024 Annual Report, the Board expected to record a decrease in the revenue by approximately 15% to 25% for the 3 months ended 31 March 2025); and (ii) a decrease in the profit attributable to the owners of the Company by approximately 20% to 30% for the six months ended 30 June 2025 as compared to the profit attributable to the owners of the Company for the six months ended 30 June 2024 (approximately RMB31 million) (reference is made to the disclosure in the Management Discussion and Analysis section on page 14 of the 2024 Annual Report, the Board expected to record a decrease in the profit attributable to the owners of the Company by approximately 25% to 35% for the 3 months ended 31 March 2025).

As at the date of this announcement, the Company is still in the process of preparing the interim results of the Group for the six months ended 30 June 2025 and is not able at this time to disclose any further details on the above factors and their impact on the profit attributable to owners of the Company for the period. The information set out above is only based on a preliminary assessment by the Board on the information currently available to it, including the Unaudited Management Accounts of the Group, which have not been finalized and not been independently reviewed by the Company's auditor or the Company's audit committee. Shareholders and potential investors of the Company should refer to the interim results of the Company for the six months ended 30 June 2025, which are expected to be published before the end of August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Goldpac Group Limited
Mr. LU Run Ting

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 16 July 2025

As at the date of this announcement, the executive Directors of the Company are Mr. LU Run Ting, Mr. LU Wai Lim, Mr. LI Yingjie and Ms. YOU Xueqin; and the independent non-executive Directors of the Company are Mr. JIANG Li, Mr. LAI Tung Kwok and Mr. TANG Guolin.