

Financial Highlights

(RMB'000)	2021	2020	YoY
Revenue	1,376,524	1,281,903	7.4%
Gross profit	404,142	383,837	5.3%
Gross margin (%)	29.4%	29.9%	-0.5ppts
Operating expenses	287,501	236,717	21.5%
Net profit	137,951	145,260	-5.0%
Net profit margin (%)	10.0%	11.3%	-1.3 ppts
Dividend per share (HK cents)			
- Final	14.0	14.0	
- Full year (interim dividend included)	16.5	17.0	
Dividend payout ratio	80%	81%	
EPS (RMB cents)			
- Basic	16.8	17.6	-4.5%
- Diluted	16.8	17.6	-4.5%

Key Financial Indicators

	As at 31 Dec 2021	As at 31 Dec 2020	As at 30 Jun 2021
Inventories (RMB '000)	286,921	190,375	221,155
Inventory turnover (days)	90	76	87
Account receivables (RMB '000)	342,339	271,046	393,299
A/R turnover (days)	81	85	97
Current assets (RMB '000)	1,785,193	2,020,730	1,761,758
Current liabilities (RMB '000)	566,686	546,608	530,938
Current ratio (times)	3.2	3.7	3.3

Assets & Available Funds

	As at 31 Dec 2021	As at 31 Dec 2020	As at 30 Jun 2021
Total assets (RMB '000)	2,609,965	2,577,263	2,535,116
Net assets (RMB '000)	2,008,605	1,997,536	1,970,311
Net assets per share (RMB)	2.43	2.40	2.36
Available funds (RMB '000)	1,413,764	1,601,389	1,388,248
Available funds per share (RMB)	1.71	1.92	1.67

