

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2020		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Goldpac Group Limited ( 04/08/2020	(the "Compa	ny")
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <b>03315</b>	Description :	Ordinary	<u>Shares</u>
	No. of ordinary shares	Par value (State currency	Authorised share capital (State currency)
Balance at close of preceding	ng month (Remark 1)		
Increase/(decrease)			
Balance at close of the mon	th		
(2) Stock code : N/A	Description :	N/A	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	ith		

2. Preference Shares			
Stock code : N/A Descrip	N/A Description :		<u> </u>
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	
	No. of other classes of shares		Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Description  Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	833,561,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	833,561,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be during the month issued pursuant scheme including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option **Scheme Exercise Price:** HK\$2.61 (approved and adopted on 15/11/2013) **Ordinary shares** 0 (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warr	ants to Issue Shares of the	Issuer which	are to b	<u>oe Lis</u> ted				
(Date	ription of warrants e of expiry – dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
(	/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
	(if applicable)	, ,						
	(dd/mm/yyyy)	( / /	)					
2.	N/A							
-								
(	/ / )			-		<del></del>		_
	Class of shares issuable (Note 1) Subscription price							
3.	EGM approval date (if applicable) (dd/mm/yyyy)  N/A	( / /	)					
(	Class of shares issuable (Note 1)							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
4.	N/A	, , ,						
	/ / )							-
	Stock code (if listed) Class of shares							
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
				Total B	(Ordina	ary shares)	N/A	
				.otal D	`	ce shares)	N/A	_
					(O	ther class)	N/A	_

	nvertibles (i.e. Convertible ss and description	Currency amount outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A							
_		<u> </u>						
-								
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)					
2.	N/A							
	Stock code (if listed) Class of shares				_			
	issuable (Note 1)							
3.	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
		_						
4.	Stock code (if listed)	( / /	)					
	IVA							
		_						
	Stock code (if listed)	( / /	)					
				<del></del>	Total C. (Ordina		N/A	=
						ce shares)	N/A	_
					(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2		
2. <b>N/A</b>		
shares (Note 1)		
		· ·
3. <b>N/A</b>		
5		
abaraa (Nata 1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
	N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 ypc or 1000c			Class of shares	N/A			
				issuable (Note 1)	1 1// (	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State		( / /	)		
۷.	Open oner	At price.	currency	date : (dd/mm/yyyy)	, , ,	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares	N/A			
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares	N/A			
				Class of shares issuable (Note 1)	1\\//\\	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)	N/A _			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		(dd/IIIII/yyyy)	N/A	N/A
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar	У	
		shares (Preference shares		_
		` (Other class		<del>-</del> -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	N/A
		(	2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	)	N/A
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued S	hare
_				

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
(1) The	e Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of
Hong k	Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer
have a	n authorized share capital and there is no concept of par value in respect of issued shares.
Submit	tted by:
Title: _	Company Secretary  (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet