日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldpac Group Limited (the "Company")
Date Submitted	04/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03315</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	(Remark 1)		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/#	A
		Par value	
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	shares	(State currency)	capital (State currency)
Balance at close of preceding month	shares	(State currency)	capital (State currency)

2. Preference Shares

Stock code :	N/A	_Description :	N/A	
		No. of preference shares	Par value (State currency)	
Balance at close of	of precedir	ng month		
Increase/(decreas	se)			
Balance at close o	of the mon	th		

3. Other Classes of Shares

Stock code : _	N/A	_Descript	ion :	Ά		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	of precedir	ng month				
Increase/(decreas	se)	_				
Balance at close of	of the mon	th _				

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	833,561,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	833,561,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new option scheme shares of issuer issuer which may be including EGM issued during issued pursuant thereto as at close of approval date the month Movement during the month (dd/mm/yyyy) and pursuant thereto the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme **Exercise Price:** HK\$2.71 (approved and adopted on 15/11/2013) Ordinary shares 27,738,000 (Note 1) 2. Share Option Scheme Exercise Price: HK\$2.61 (approved and adopted on 15/11/2013) **Ordinary shares** 0 (Note 1) N/A 3. (/ / shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
· · · · ·						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
	<u> </u>	·		·		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		/				
Stock code (if listed) Class of shares						
iccurchic (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /)				
(/ /)						
Stock code (if listed)			<u>.</u>			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			<u>.</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E). (Ordina	ry shares)	N/A	
				ce shares)		-
				ther class)		-
			•	·		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))						
2. N/A	(, , ,)					
	—					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			· · · · · ·	N1/A	
			Total C. (Ordina	iry shares) ce shares)	N/A N/A	-
				ther class)	N/A N/A	-
			,0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable: 1. N/A		
1N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Tatal D (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	-

	her Movements							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>			Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	<u> </u>	N/A
				Class of shares issuable <i>(Note 1)</i>					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	()		
			-	EGM approval date: (dd/mm/yyyy)	(/ /	()		
								<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	()		
				EGM approval date: (dd/mm/yyyy)	(/ /	()		
								<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		NI/A
				(33/1111/9999)				<u>N/A</u>	<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			State	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)		
5.	Scrip dividend	At price :	currency —	date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
6.	Repurchase of			Class of shares repurchased <i>(Note</i> 1)	-	
	shares			Cancellation date : (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)		
7.	Redemption of shares			Redemption date : (/ /) (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
					<u> </u>	<u>N/A</u>
				Class of shares issuable (Note 1)		
8.	Consideration issue	At price :	State currency ——	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				(dominiyyyy)	<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								<u> </u>	<u> </u>
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Tota (Pre	feren	`s Ice s	rdinary hares hares class) <u>N/A</u>) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of
Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer
have an authorized share capital and there is no concept of par value in respect of issued shares.
Submitted by:Tricor Investor Services Limited
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.