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Goldpac Group Limited
金邦達寶嘉控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 3315)

**CLARIFICATION ANNOUNCEMENT
IN RESPECT OF THE NOTICE OF ANNUAL GENERAL MEETING
AND
THE CIRCULAR FOR ANNUAL GENERAL MEETING**

Reference is made to the notice of the annual general meeting of Goldpac Group Limited (the “**Company**”) to be held on 18 May 2017 (the “**Notice**”) and the circular of the Company dated 13 April 2017 (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board wishes to clarify there is an inadvertent error in Note 5 on page 5 of the English version of the Notice and in Note 5 on page 21 of the English version of the Circular in relation to the latest time for lodging the transfer documents accompanied by the relevant share certificates for determining the entitlement to the proposed final dividend and special dividend being 12 June 2017, and would like to clarify as follows (with amendment bolded and underlined):

“For determining the entitlement to the final dividend and special dividend (subject to approval by the shareholders at the Annual General Meeting), the register of members of the Company will be closed from Monday, 5 June 2017 to Wednesday, 7 June 2017, both dates inclusive, during which period no transfer of shares will be registered. In order to qualify for the dividends, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 2 June 2017.”

The inadvertent error appears in the English version of the Notice and the Circular only, and the above clarification does not affect the Chinese version of the Notice and the Circular. Save as disclosed in this announcement, all other information in the English version of the Notice and the Circular remain unchanged. The proxy forms for the annual general meeting of the Company to be held on 18 May 2017 which have been dispatched will remain valid for use for the annual general meeting.

By Order of the Board
Goldpac Group Limited
Mr. LU Run Ting
Chairman and Executive Director

Hong Kong, 19 April 2017

As at the date of this announcement, the executive Directors of the Company are Mr. LU Run Ting and Mr. HOU Ping, Mr. LU Runyi and Mr. LU Xiaozhong; the non-executive Directors of the Company are Mr. Christophe Jacques PAGEZY and Mr. TING Tao I; and the independent non-executive Directors of the Company are Mr. MAK Wing Sum Alvin, Mr. ZHU Lijun and Mr. LIU John Jianhua.