HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldpac Group Limited (the "Company")
Date Submitted	06/02/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>03315</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	(Remark 1)		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : N/A Descri	ption :	N/A	۱ <u>ــــــــــــــــــــــــــــــــــــ</u>
(2) Stock code : <u>N/A</u> Descri		Par value <i>(State</i>	
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	N/A	_Description :	N//	N/A	
		No. of preference shares	Par value (State currency)		
Balance at close c	of precedir	ng month			
Increase/(decreas	e)		_		
Balance at close c	of the mon	th			

3. Other Classes of Shares

Stock code :	ck code : N/A Description		ion : N/		Ά	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	of precedir	ng month		. <u> </u>		
Increase/(decreas	e)	_		-		
Balance at close o	of the mon	th _				

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	833,464,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	833,464,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opti	on Schemes o	of the Issuer)			
Particulars of share					No. of new	No. of new shares of
option scheme						issuer which may be
including EGM					issued during	issued pursuant
approval date		Movement of	luring the mon	th	the month	thereto as at close of
(dd/mm/yyyy) and			0		pursuant thereto	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$2.71						
(approved and						
adopted on						
15/11/2013)						
Ordinary shares				118,000		30,008,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price:						
HK\$2.61						
(approved and						
adopted on						
15/11/2013)						
Ordinary shares						0
(Note 1)						
3. N/A						
shares						
(Note 1)						
		-		dinory oboroo)	NI/A	
				dinary shares)	<u>N/A</u>	
			(Prefe	rence shares)	<u>N/A</u>	
				(Other class)	N/A	
Total funds raised du		th from exerci	ise			
of options (State curr	ency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month	le Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/) Stock code (if listed))	_			-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		-		ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
۷.			
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	ther Movements	in issued Sha	are Capital				No. of new	No. of
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
l I	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	-	
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ / - date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//)		
				(dd/mm/yyyy) (/ /)	<u> N/A </u>	<u>N/A</u>
				Class of shares redeemed (<i>Note 1)</i>	-	
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy)		
				EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
				Class of shares issuable (Note 1)		
8.	Consideration issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)					
10.				Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)	<u> </u>	N/A
				Tota (Pre	ferei	nce s	rdinary shares shares r class) <u>N/A</u>) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of

Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer

have an authorized share capital and there is no concept of par value in respect of issued shares.

Submitted by: Tricor Investor Services Limited

 Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.