

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2016					
To : Hong Kong Exchanges	and Clearing Limited					
Name of Issuer Goldpac Group Limited (the "Company")						
Date Submitted	06/01/2017					
I. Movements in Authorised	Share Capital					
1. Ordinary Shares						
(1) Stock code : 03315	Description :	Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month (Remark 1)					
Increase/(decrease)						
Balance at close of the mon	nth					
(2) Stock code : N/A	Description :	N/A	1			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion:	N/A	A
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		=	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	833,464,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	833,464,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new option scheme shares of issuer issuer which may be including EGM issued during issued pursuant approval date the month thereto as at close of Movement during the month (dd/mm/yyyy) and pursuant thereto the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme **Exercise Price:** HK\$2.71 (approved and adopted on 15/11/2013) Ordinary shares 30,126,000 (Note 1) 2. Share Option Scheme **Exercise Price:** HK\$2.61 (approved and adopted on 15/11/2013) **Ordinary shares** 20,000,000 0 (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)				· -		
			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(' '	,	_			
	•					
(/ /)		<u> </u>				
,						
Class of shares			=			
<u> </u>			=			
Subscription price EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
O. N/A						
	·					
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
	· 					
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			=			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	=			
		Total E	3 (Ordina	ary shares)	N/A	
		iolai i		ice shares)	N/A	_
				ther class)	N/A	_

Cor	vertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A						
		<u> </u>					
		<u></u>					
	Otaal and Affication						-
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A	(/ /)					
<u> </u>	IVA	_					
		<u> </u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A	<u>—</u>					
		<u> </u>					
	Stock code (if listed)			<u> </u>			-
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A	,					
		_					
	O(a al. a a da ("C" + ")"						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
					ce shares)	N/A	_
					ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
2	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
•	N/A		
3.	N/A		
-			
-	(/ /)		
_	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
-	(Other class)	N/A	•
	(Outer states)		

$\stackrel{\circ}{\vdash}$	ther Movements	in Issued Sha	are Capital				No. of new	No. of
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares or issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			Class of shares				month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22.11.11)			N/A	N/A
				Class of shares				
2	Onen e#er	A to mino .	State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22)			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
7.	Dollas Issue			date : (dd/mm/yyyy)	(١		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/7	14/5

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sharesissuable (Note 1)		
5.	Scrip dividend	At price :	State currency——	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				Class of shares repurchased (Note		
6.	Repurchase of shares			Cancellation date : (/ /)	_	
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				Class of sharesredeemed (Note 1)		
7.	Redemption of shares			Redemption date : (/ /) (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				Class of sharesissuable (Note 1)		
8.	Consideration issue	At price :	State currency ——	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary	/	
		shares		
		(Preference shares (Other class)		
Т	otal increase / (decrease) in ordinary s	nares during the month (i.e. Total of A to E): (1) N/	'A
		(2	N/.	A
Т	otal increase / (decrease) in preference	shares during the month (i.e. Total of A to E):	N/	A
	, , ,	es of shares during the month (i.e. Total of A to	N/	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

E):

Remarks (if any):
(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of
Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer
have an authorized share capital and there is no concept of par value in respect of issued shares.
Submitted by: Tricor Investor Services Limited
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.