HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldpac Group Limited (the "Company")
Date Submitted	05/10/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>03315</u> Descri	ption :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	(Remark 1)			
Increase/(decrease)		-		
Balance at close of the month				
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	۱ <u>ــــــــــــــــــــــــــــــــــــ</u>	
(2) Stock code : <u>N/A</u> Descri		Par value <i>(State</i>		
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	

2. Preference Shares

Stock code :	N/A	Description :	N//	4
		No. of preference shares	Par value (State currency)	
Balance at close o	of precedir	ng month		
Increase/(decreas	e)			
Balance at close o	of the mon	th		

3. Other Classes of Shares

Stock code :	N/A	Description :	N//	4
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month		
Increase/(decreas	se)			
Balance at close of	of the mor	th		

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

No. of ordina	ry shares	No of preference	No. of other
(1)	(2)	shares	classes of shares
834,029,000	N/A	N/A	N/A
N/A	N/A	N/A	N/A
834,029,000	N/A	N/A	N/A
	(1) <u>834,029,000</u> N/A	834,029,000 N/A N/A N/A	(1) (2) shares 834,029,000 N/A N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	Iovement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and	10		ing the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price: HK\$2.71						
(approved and						
adopted on						
15/11/2013)						
Ordinary shares				40,000		30,126,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price:						
HK\$2.61						
(approved and						
adopted on						
15/11/2013)						
Ordinary shares	20,000,000					20,000,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
, ,		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferenc		N/A	
			•	ther class)	N/A	
Total funds raised du of options (State curr		h from exerci	se	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	·						
(/) Stock code (if listed)	(/ /						-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· ·						_
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)					
(/ /)				,			
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
<u>4. N/A</u>							
(/ /)							-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)		`					
(dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)	N/A	_
					ce shares)	N/A	-
				(U	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, ,)					
Stock and /if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A	-
			(-	-/		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2. N/A		
2. <u> </u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		are Capital				No effective	Na - f
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)	N/A	N/A
Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)	N/A	N/A
			Class of shares issuable (Note 1)				
Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date:	(/)	/)		
	Rights issue Open offer Placing	Rights issue At price : Open offer At price : Placing At price :	Rights issue At price :: State currency Open offer At price :: State currency Placing At price :: State currency	Rights issue At price : State currency State currency Issue and allotment date : (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) Placing At price : State currency Class of shares issuable (<i>Note 1</i>) Placing At price : State currency Class of shares issuable (<i>Note 1</i>) Placing At price : State currency Class of shares issuable (<i>Note 1</i>) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Rights issue At price : State currency Class of shares issuable (Note 1)	Rights issue At price : State currency Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) Placing At price : State currency Class of shares issuable (<i>Note 1</i>) Placing At price : State currency Class of shares issuable (<i>Note 1</i>) Placing At price : State currency Class of shares issuable (<i>Note 1</i>) EGM approval date: (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) Issue and allotment date : (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Issue and allotment date : (dd/mm/yyy) EGM approval date: (///) Issue and allotment date : (dd/mm/yyyy)	Type of Issue Class of shares

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A
6.	Repurchase of shares			Class of shares repurchased <i>(Note Ordinary 1)</i> Cancellation date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (19/05/2016		N/A
7.	Redemption of shares			Class of shares redeemed <i>(Note 1)</i> Redemption date : (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)					
				Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)	<u>N/A</u>	N/A
				Tota (Pre	ferei	nce s	rdinary shares shares r class) <u>N/A</u>) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of

Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer

have an authorized share capital and there is no concept of par value in respect of issued shares.

(2) The Company repurchased 565,000 shares in June 2016 which have not yet been cancelled.

Submitted by: Tricor Investor Services Limited

Title: <u>Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.