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Goldpac Group Limited

金邦達寶嘉控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3315)

Grant of Share Options

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Goldpac Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 7 September 2016, the Company granted to certain eligible participants (the “**Grantees**”) under the share option scheme of the Company adopted by the shareholders of the Company pursuant to the written resolutions passed on 15 November 2013 (the “**Share Option Scheme**”) 20,000,000 share options (the “**Share Options**”) to subscribe for a total of 20,000,000 ordinary shares of the Company (the “**Shares**”), representing approximately 2.4% of the total number of shares of the Company in issue as at the date of this announcement. Details of the Share Options are as follows:

Share Options

Date of grant: 7 September 2016 (the “**Date of Grant**”)

Number of Share Options granted: 20,000,000 Shares Options (each Share Option shall entitle the holder to subscribe for one Share upon exercise of such Share Option)

Exercise price of Share Options granted:	HK\$2.61 per Share Option, which represents the higher of (i) the closing price of HK\$2.61 per Share on The Stock Exchange of Hong Kong Limited (the “ Stock Exchange ”) on the Date of Grant; and (ii) the average closing price of HK\$2.61 per Share on the Stock Exchange for the five business days immediately preceding the Date of Grant
Closing price of the Shares on the Date of Grant:	HK\$2.61 per Share
Validity period of the Share Options:	From Date of Grant to 31 December 2023
Exercise period and conditions of the Share Options granted:	<p>Each Grantee will be entitled to exercise his/her respective Share Options in the following manner:</p> <ul style="list-style-type: none"> (a) conditional upon the achievement of certain performance targets by the relevant Grantees and/or the Group, up to 1/3 (i.e. approximately 33.33%) of the Share Options so granted to him/her at any time during a period commencing from 3 April 2017 and ending on 31 December 2023; (b) conditional upon the achievement of certain performance targets by the relevant Grantees and/or the Group, up to 2/3 (i.e. approximately 66.67%) of the Share Options so granted to him/her less the Share Options which have been exercised by him/her at any time during a period commencing from 3 April 2018 and ending on 31 December 2023; and (c) conditional upon the achievement of certain performance targets by the participants Grantees and/or the Group, up to 100% of the Share Options so granted to him/her less the Share Options which have been exercised by him/her at any time during a period commencing from the 3 April 2019 and ending on 31 December 2023.

Among the Share Options granted, 1,170,000 Share Options were granted to the following Directors, details of which are as follows:

Name of Director	Positions held with the Company	Number of Shares to be issued upon full exercise of Share Options and the approximate percentage in the total number of shares of the Company in issue as at the date of this announcement
HOU Ping	Executive Director & Chief Executive Officer	600,000 (0.072%)
LU Runyi ^(Note)	Executive Director & Senior Vice President	420,000 (0.050%)
LU Xiaozhong	Executive Director & Senior Vice President	150,000 (0.018%)

Note: Mr. LU Runyi is the younger brother of Mr. LU Run Ting, who is an executive Director, the chairman and a substantial shareholder (as defined in the Listing Rules) of the Company.

The grant of Share Options to the above Directors has been approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

Save as disclosed in this announcement, none of the Grantees is a director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, or an associate (as defined in the Listing Rules) of any of them.

By Order of the Board
Goldpac Group Limited
Mr. LU Run Ting
Chairman and Executive Director

Hong Kong, 7 September 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Lu Run Ting, Mr. Hou Ping, Mr. Lu Runyi and Mr. Lu Xiaozhong; the non-executive Directors of the Company are Mr. Christophe Jacques Pagezy and Mr. Ting Tao I; and the independent non-executive Directors of the Company are Mr. Mak Wing Sum Alvin, Mr. Zhu Lijun and Mr. Liu John Jianhua.