

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy) : 30/06/2016							
To : Hong Kong Exchanges	and Clearing Limited						
Name of Issuer	Goldpac Group Limited (	(the "Compa	ny")				
Date Submitted	06/07/2016						
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code : <b>03315</b>	Description :	Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month (Remark 1)						
Increase/(decrease)							
Balance at close of the mon	ith						
(2) Stock code : N/A	Description :	N/A	<b>\</b>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	<b>A</b>
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		=	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	834,029,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	834,029,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme Exercise Price: HK\$2.71 (15/11/2013) Ordinary shares 336,000 30,215,000 (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

War	rants to Issue Shares of the	e Issuer which	are to b	e Listed				
	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
(								
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
2.	N/A							
(	,							
	Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
3.	N/A	,	,					
	/ / )		-					_
,	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
4.	N/A							
(	/ / )			<del></del> -				_
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
				Total B	(Ordina	ary shares)	N/A	
				iolai D		ce shares)	N/A	-
						ther class)	N/A	_
1					•	· —		_

Con	vertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A						
		<u> </u>					
		<u></u>					
	0, 1, 1, ('(1', 1')						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
_	(dd/mm/yyyy))	( / / )					
<u>2.</u>	N/A	<u> </u>					
		<u> </u>					
		_					
-	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
3.	<b>N/A</b>	( / / )					
<u> </u>	1471	_					
-		<u>—</u>					
		<del></del>					
	Stock code (if listed)						·
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordina		N/A	_
					ce shares) ther class)	N/A N/A	_
l				(0	un <del>c</del> i (1855)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 <b>N/A</b>		
	_	
shares (Note 1)		
2. <b>N/A</b>		
	_	
	_	
shares (Note 1)		
-		
3 <b>N/A</b>		
shares (Note 1)		
T. 15 (6 "		
Total D. (Ordinary shares)	N/A N/A	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	=
	1	

	ther Movements	iii issueu Sik	are Oapital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares or issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)		<del></del>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		
5.	Scrip dividend	At price :	State currency———	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
				Class of shares		
6.	Repurchase of			repurchased (Note Ordinary Shares	-	
0.	shares			Cancellation date : ( / / ) (dd/mm/yyyy)		
				EGM approval date: (19/05/2016)	<u>(Remark 2)</u>	N/A
				Class of shares		
7	Dadamatian of			redeemed (Note 1)		
7.	Redemption of shares			(dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
				Class of shares issuable (Note 1)		
8.	Consideration issue	At price :	State currency	_ lssue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Total	E.		rdinar hares		
		(Pref		nce s	hares class	s) <b>N/A</b>	
Т	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A	to E	): (1	n/	A
					(2	<u>N/</u>	Α
Т	otal increase / (decrease) in preference shares o	during the month (i.e. To	tal o	f A to	E):	N/	A
Т	otal increase / (decrease) in other classes of sha	ares during the month (i.	.e. To	otal c	of A to	N/	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of					
Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer					
have an authorized share capital and there is no concept of par value in respect of issued shares.					
(2) The Company repurchased 565,000 shares in June 2016 which have not yet been cancelled.					
Submitted by: Tricor Investor Services Limited					
Title: Share Registrar					
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.