

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	Goldpac Group Limited (the "Compa	ny")
Date Submitted	06/05/2016		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : 03315	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month (Remark 1)		
Increase/(decrease)			
Balance at close of the mon	nth		
(2) Stock code : N/A	Description :	N/A	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		=	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	833,726,000	N/A	N/A	N/A
Increase/ (decrease) during the month	39,000	N/A	N/A	N/A
Balance at close of the month	833,765,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme **Exercise Price:** HK\$2.71 (15/11/2013) 39,000 30,000 30,883,000 Ordinary shares (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) 39,000 N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise HK\$105,690.00 of options (State currency)

War	rants to Issue Shares of the	e Issuer which	are to b	e Listed				
	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
(
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /)					
2.	N/A							
(,							
	Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.	N/A	,	,					
	/ /)		-					_
,	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
4.	N/A							
(/ /)			 -				_
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
				Total B	(Ordina	ary shares)	N/A	
				iolai D		ce shares)	N/A	-
						ther class)	N/A	_
1					•	· —		_

Con	vertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A						
		<u> </u>					
		<u></u>					
	0, 1, 1, ('(1', 1')						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
_	(dd/mm/yyyy))	(/ /)					
<u>2.</u>	N/A	<u> </u>					
		<u> </u>					
		_					
-	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A	(/ /)					
<u> </u>	1471	_					
-		<u>—</u>					
							
	Stock code (if listed)						·
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordina		N/A	_
					ce shares) ther class)	N/A N/A	_
l				(0	un c i (1855)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
	_	
shares (Note 1)		
2. N/A		
	_	
	_	
shares (Note 1)		
-		
3 N/A		
shares (Note 1)		
T. 15 (6 ::)		
Total D. (Ordinary shares)	N/A N/A	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	=
	1	

Ot	her Movements	in Issued Sha	are Capital				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
				Class of shares			
2	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(, , ,	N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiiifi/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Class of shares State Issue and allotment (/ /)		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Sate State State										
EGM approval date: (/ /)	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
Class of shares				·	EGM approval date:	(/ /)		N//
Cancellation date : (/ /)									N/A	N/A
Shares										
Class of shares	6.				Cancellation date :	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares					Ecivi appiovai aato.	(/ /)	NI/A	N/A
Redemption of shares									N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency —— lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
Class of shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.					(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									<u>N/A</u>	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy)	8.		At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
									<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				(/ /)	N/A	N/A
10.	Other (Please specify) At price :	State currency	date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E) N/A) N/A	NA

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	39,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{\text{Iss}}$ Capital").)	sued Share

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.