## **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldpac Group Limited (the "Company")
Date Submitted	06/04/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>03315</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	(Remark 1)		
Increase/(decrease)		-	
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	۱ <u>ــــــــــــــــــــــــــــــــــــ</u>
(2) Stock code : <u>N/A</u> Descri		Par value <i>(State</i>	
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

### 2. Preference Shares

Stock code :	N/A	_Description :	N//	N/A		
		No. of preference shares	Par value (State currency)			
Balance at close c	of precedir	ng month				
Increase/(decreas	e)		_			
Balance at close c	of the mon	th				

### 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A	\
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		. <u> </u>	
Increase/(decreas	e)	_		-	
Balance at close o	of the mon	th _			

N/A

Total authorised share capital at the end of the month (*State currency*):

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	833,697,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	29,000	N/A	N/A	N/A		
Balance at close of the month	833,726,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			<u> </u>		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$2.71						
(15/11/2013)						
Ordinary shares		29,000		50,000		30,952,000
(Note 1)						
2. <b>N/A</b>						
shares						
(Note 1)						
3. <b>N/A</b>						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	29,000	
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised du of options (State cur		nth from exerc		(\$78,590.00	)	

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. <b>N/A</b>	Currency of nominal value	Nominal valu at close of preceding month	le Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. <b>N/A</b></u>						
(       /       )         Stock code (if listed)		)	_			-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_			
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. <b>N/A</b>	( , , )					
Stock and /if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A	-
			(-	-/		-

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	əd, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
_	N1/A		
2.	N/A		
	shares (Note 1)		
			-
3.	N/A		
	shares (Note 1)		. <u> </u>
	Total D (Ordinary above)	NI/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	(Other class)	IN/A	

	Type of Issue		are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1)</i>			
1.	Rights issue	At price :	State currency	_ lssue and allotment ( date : (dd/mm/yyyy)	// )		
				EGM approval date: ( (dd/mm/yyyy)	// )	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment ( date : (dd/mm/yyyy)	//)		
				EGM approval date: ( (dd/mm/yyyy)	// )		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>			
3.	Placing	At price :	State currency	_ Issue and allotment ( date : (dd/mm/yyyy)	//)		
				EGM approval date: ( (dd/mm/yyyy)	//)	N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment ( date : (dd/mm/yyyy)	// )		
					// )	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(		)		
			,	EGM approval date: (dd/mm/yyyy)	(		)		
								<u>N/A</u>	<u> </u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(		)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital Issue a	of shares e <i>(Note 1)</i> nd allotment ( / / ) dd/mm/yyyy)
EGM a (dd/mm	pproval date: ( / / ) n/yyyy) <u>N/A N/A</u>
10. Other (Please specify) At price : State currency Issue a date : (	of shares e <i>(Note 1)</i> und allotment ( / / ) dd/mm/yyyy) pproval date: ( / / ) n/yyyy) <b>N/AN/A</b>
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	29,000	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of

Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer

have an authorized share capital and there is no concept of par value in respect of issued shares.

Submitted by: Tricor Investor Services Limited

 Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.