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Goldpac Group Limited

金邦達寶嘉控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3315)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 25 FEBRUARY 2016

The Board is pleased to announce that all the proposed resolutions as set out in the notice of the EGM dated 5 February 2016 were duly passed by the Shareholders by way of poll at the EGM held on 25 February 2016.

Reference is made to the circular of Goldpac Group Limited (the “**Company**”) dated 5 February 2016 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

RESULTS OF THE EGM

At the extraordinary general meeting (the “**EGM**”) of the Company held on 25 February 2016, all the proposed resolutions as set out in the notice of the EGM dated 5 February 2016 were duly passed by the Shareholders by way of poll. The poll results in respect of the resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	(a) To approve the Mutual Supply Agreement (as defined in the circular of the Company dated 5 February 2016) (a copy of which is produced to the EGM) and the transactions contemplated thereunder.	490,175,343 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
(b)	To authorise any one director of the Company to execute for and on behalf of the Company the Mutual Supply Agreement and to do all such acts incidental thereto.	490,175,343 (100%)	0 (0%)
(c)	To approve the annual caps for the three years ending 31 December 2018 for the supply of Gemalto IC Chips (as defined in the circular of the Company dated 5 February 2016) from Gemalto (as defined in the circular of the Company dated 5 February 2016) to the Goldpac Entities (as defined in the circular of the Company dated 5 February 2016) as contemplated under the Mutual Supply Agreement.	490,175,343 (100%)	0 (0%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions, all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the EGM, the total number of shares of the Company in issue was 833,697,000 shares.
- (c) The total number of shares of the Company entitling the holders to attend and vote on the resolutions at the EGM was 680,765,819 shares.
- (d) So far as the Directors are aware, Gemalto (a substantial shareholder of the Company) and its associates, beneficially held an aggregate of 152,931,181 Shares as at the date of the EGM. Gemalto and its associates were required under the Listing Rules to abstain and did abstain from voting on the resolutions at the EGM.
- (e) There were no Shares entitling the holders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules.
- (f) The Company's share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Goldpac Group Limited
LU Run Ting
Chairman

Hong Kong, 25 February 2016

As at the date of this announcement, the executive Directors are Mr. LU Run Ting, Mr. HOU Ping, Mr. LU Runyi and Mr. LU Xiaozhong; the non-executive Directors are Mr. Christophe Jacques PAGEZY and Mr. TING Tao I; and the independent non-executive Directors are Mr. MAK Wing Sum Alvin, Mr. ZHU Lijun and Mr. LIU John Jianhua.