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Goldpac Group Limited

金邦達寶嘉控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3315)

CONTINUING CONNECTED TRANSACTIONS

DESPATCH OF CIRCULAR

Reference is made to the announcement dated 14 January 2016 (the “**Announcement**”) issued by Goldpac Group Limited (the “**Company**”). Unless otherwise stated, the terms used herein shall have the same meanings defined in the Announcement.

As stated in the Announcement, the circular is expected to be despatched to the Shareholders within 15 business days after publication of the Announcement. Due to the time required for the printing of the circular, it is expected that the circular will be despatched on 5 February 2016.

By Order of the Board
Goldpac Group Limited
LU Run Ting
Chairman and Executive Director

Hong Kong, 4 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. Lu Run Ting, Mr. Hou Ping, Mr. Lu Runyi and Mr. Lu Xiaozhong; the non-executive Directors of the Company are Mr. Christophe Jacques Pagezy and Mr. Ting Tao I; and the independent non-executive Directors of the Company are Mr. Mak Wing Sum Alvin, Mr. Zhu Lijun and Mr. Liu John Jianhua.