

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/08/2015		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer		Group Limited (th	ne "Company")
Date Submitted	07/09/20	15		
I. Movements in Authorised Sl	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : 03315	Descrip	tion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	(Remark 1)		
Increase/(decrease)			-	
Balance at close of the month				
(2) Stock code : N/A	Descrip	tion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Share	s			F	For Main Board and GEN
Stock code :	N/A	Descri	ption :	N/A	_
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descri	ption :	N/A	1

shares	(State currency)	(State currency)
ption:	N/A	1
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ption : No. of other	ption: N/A Par value (State

Total authorised share capital at the end of the month (HK\$)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	832,237,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	773,000	N/A	N/A	N/A		
Balance at close of the month	833,010,000	N/A		N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	snare Option	Schemes of the	issuer)		XX 0 1 2	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$2.71						
(15/11/2013)						
Ordinary shares		773,000	392,000		773,000	31,774,000
(Note 1)		173,000	372,000		773,000	31,774,000
(Ivoie 1)						
2. N/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						-
(Note 1)		_				
		Tota	`	nary shares)	773,000	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	f			
options (State currency				\$2,094,830.0	0	
	,			. , ,		

Description of warrants (Date of expiry - dd/mm/yyyy)			of	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)				
2. 1011	_							
(/ /) Stock code (if listed))							
Class of shares issuable (<i>Note 1</i>)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A	_							
			_					
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/	/)				
4. N/A	_							
			_					
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price				_				
EGM approval date (if applicable)	,		,	`				
(dd/mm/yyyy)	(/	/	,				
				Total B.		nary shares) ence shares)	N/A N/A	-
						Other class)	N/A	<u>-</u> -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding during the month amount close of the month Class and description outstanding month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed)

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/	/)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/	/)	Total C. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
(/ /) shares (Note 1)		
2N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	<u>. </u>

		Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
			Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(N/A	N/A
			Class of shares issuable (Note 1)	_					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								N/A	N/A
			Class of shares issuable (Note 1)	_					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	/	(/)		
			EGM approval date: (dd/mm/yyyy)	/	(/)	N/A	N/A
			Class of shares issuable (Note 1)	_					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/	(/)		
			EGM approval date: (dd/mm/yyyy)	/	(/)	N/A	N/A

5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/) (/)	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) - Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/) (/)	N/A	N/A
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/) (/)	N/A	N/A
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/) (/)	N/A	N/A

For Main Board and GEM listed issuers

				or main Board an	a obni natea	IDDUCTO
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/		
			EGM approval date: (dd/mm/yyyy)	(/	N/A	N/A
			Total E.	(Ordinary shares)	N/A	
			(Рте	(Other class)	N/A N/A	
10.		At price :	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	shares) ference shares)	N/A N/A	_ <u>N</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	773,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong Kong
(Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an authorized
share capital and there is no concept of par value in respect of issued shares.
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.