

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exc	hanges an	d Clearing	g Limited		
Name of Issuer Date Submitted		Goldpad 07/05/20	c Group Limited (th	ne "Company")
I. Movements in Aut	horised Sl	nare Capit	al		
1. Ordinary Shares					
(1) Stock code :	03315	Descrip	otion:	Ordinary	Shares
Balance at close of p	receding r	nonth	No. of ordinary shares (Remark)	Par value (HK\$)	Authorised share capital (HK\$)
_	receamy r		(Kellal K)		_
Increase/(decrease)				-	_
Balance at close of the	ne month				
(2) Stock code :	N/A	Descrip	otion:	N/A	<u>. </u>
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding r	nonth			_
Increase/(decrease)				-	
Balance at close of the	ne month				

30/04/2014

Stock code : N/A	Description :		N/A	<u> </u>
		f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	<u> </u>			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A	Description :		N/A	<u> </u>
	 No	o. of other es of shares	N/A Par value (State currency)	
	No class		Par value (State	Authorised share capital
Stock code : N/A	No class		Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	830,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	830,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	snare Option	Schemes of the 188	suer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$2.71						
(15/11/2013)						
Ordinary shares						36,000,000
(Note 1)						· · · · · · · · · · · · · · · · · · ·
2. N/A						
2. 1011						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$						-
(11016 1)		Total A	Δ (Ordin	nary shares)	N/A	
		10181 2	,	ence shares)		
					N/A	
			((Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	<i>'</i>)			N/A		

Warrants to Issue Shares of the	Issue	r wh	ich ar	re to	be Lis	ted			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)		no	rency ominal value	l	clo	al value at ose of ing month	Exercised during the month	Nominal value at close of the month	thereto	close of the month
1. N/A	_									
	_									
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				_						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		(/	/)				
2. 11/11										
Stock code (if listed) Class of shares)									
issuable (Note 1)										
Subscription price EGM approval date (if applicable)		/								
(dd/mm/yyyy) 3. N/A		(/	/		_)				
) -			_						
Stock code (if listed) Class of shares issuable (Note 1)										
Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)		(/	/)				
4. N/A	_									
	_									
(/ /)			_						
Stock code (if listed) Class of shares										
issuable (Note 1)										
Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy)		(/	/)				
		`		•		Total B.	(Ordi	nary shares)	N/A	
						· · · · · ·	(Prefere	ence shares)	N/A	<u>-</u>
							(Other class)	N/A	-

Convertibles (i.e. Convertible	, into		Amount at clo	ose Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2. N/A		/ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	· ·

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2 N/A		
(/ /) shares (Note 1)		
3 N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	_			_		
1	Diahta isana	At puice . State	(Note 1) Issue and allotment	(/	/)		
1.	Rights issue	At price : currency —	date : (dd/mm/yyyy)	,	,	,	`		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)	_			_		
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd iiiii jjjj)					N/A	N/A
			Class of shares issuable (Note 1)				_		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	/	(/)		
			EGM approval date: (dd/mm/yyyy)	/	(/)	N/A	N/A
							,	IVA	IVA
			Class of shares issuable (Note 1)	_			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/	(/)		
			EGM approval date: (dd/mm/yyyy)	/	(/)	N T/A	NT/A
								N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price	ce: State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(
		·	EGM approval date: (dd/mm/yyyy)	/ (/)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	/	/)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	ce : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	/ (/	N/A	

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	: <u></u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (Note 1)	;			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	/ (/)	N/A	
			Total E	referen	Ordina share ce share her clas	es) N/A es) N/A	- - -
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to	E):	((1) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong Kong (Cap.
622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an authorized share
capital and there is no concept of par value in respect of issued shares.
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.