

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Goldpac Group Limited (the "Company") |
|----------------|---------------------------------------|
| Date Submitted | 05/03/2014 |

I. Movements in Authorised Share Capital

| (1) Stock code : 03315 Descri | ption : | Ordinary | Shares |
|--|------------------------|---------------------|---------------------------------------|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 4,000,000,000 | 0.001 | 4,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 4,000,000,000 | 0.001 | 4,000,000 |
| (2) Stock code : <u>N/A</u> Descri | iption : | N/A | |
| | No. of ordinary | Par value (State | Authorised share capital |
| | shares | currency) | (State currency) |
| Balance at close of preceding month | 2 | | (State currency) |
| Balance at close of preceding month Increase/(decrease) | 2 | | (State currency) |
| | 2 | | (State currency) |

2. Preference Shares

| Stock code : | Stock code : <u>N/A</u> Descri | | N/A | A |
|---------------------|--------------------------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | |
| Increase/(decrease) | | | - | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | Stock code : <u>N/A</u> Descrip | | N/A | <u> </u> |
|---------------------|---------------------------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of | the month | | | |
| | | | | |

Total authorised share capital at the end of the month (*HK\$*)4,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 830,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 830,000,000 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under S | hare Option | Schemes of the Iss | suer) | | | |
|--|-------------|--------------------|-------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement during | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$2.71 | | | | | | |
| (15/11/2013) | | | | | | |
| Ordinary shares | | | | | | 36,000,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| (noie 1) | | Total A | (Ordin | ary shares) | N/A | |
| | | 101817 | · · | nce shares) | N/A N/A | |
| | | | | Other class) | N/A N/A | |
| | .1 .1 | с · с | ((| Julei class) | 1N/A | |
| Total funds raised durin options (State currency | | trom exercise of | | N/A | | |

Share Options (under Share Option Schemes of the Issuer)

| | ription of warrants e of expiry - dd/mm/yyy | y) | n | rrency omina value | 1 | clos | l value at se of ng month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|----|---|--------------------------|---|------|---------------------------------|----------------------------------|--|--|--|
| 1. | N/A | | | | | | | | | | |
| | | | | | | | | | | | |
| (| / /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | | (| / | / | |) | | | | |
| 2. | N/A | | | | | | | | | | |
| (| / / Stock code (if listed) Class of shares issuable (<i>Note 1</i>) |) | | | | | | | | | |
| 3. | Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | | (| / | / | |) | | | | |
| (| / / Stock code (if listed) Class of shares |) | | | | | | | | | |
| | issuable (<i>Note 1</i>) Subscription price | | | | | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | | (| / | / | |) | | | | |
| 4. | N/A | | | | | | | | | | |
| (| / / Stock code (if listed) Class of shares |) | | | | | | | | | |
| | issuable (<i>Note 1</i>) Subscription price | | | | | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | | (| / | / | |) | | | | |
| | | | | | | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertib | le into | o Sha | res of the | Issuer | which are to | be Listed) | | | a 100 a e 10 |
|---------|--|---------|------------|----------------------------------|--------|-------------------------------------|----------------------------------|------------------------------------|--|--|
| Class | s and description | | 6 | rrency of amount tstanding | of | ount at close preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | IV/A | | | | | | | | | |
| | | | | | | | | | | |
| | Stock code (if listed) | | | | | | | | - <u> </u> | |
| | Class of shares | | | | | | | | | |
| | issuable (Note 1) | | | | | | | | | |
| | Subscription price EGM approval date | | | | | | | | | |
| | (if applicable) | | | | | | | | | |
| 2. | (dd/mm/yyyy)) N/A | (| / | / |) | | | | | |
| <u></u> | IV/A | | | | | | | | | |
| | | | | | | | | | | |
| | Stock code (if listed) | | | | | | | | | |
| | Class of shares | | | | | | | | | |
| | issuable (<i>Note 1</i>) | | | | | | | | | |
| | Subscription price EGM approval date | | | | | | | | | |
| | (if applicable) | (| , | 1 | `` | | | | | |
| 3. | (dd/mm/yyyy) N/A | (| / | / |) | | | | | |
| | 1.012 | | | | | | | | | |
| | | | | | | | | | | |
| | Stock code (if listed) | | . <u> </u> | | | | | | · | |
| | Class of shares | | | | | | | | | |
| | issuable (<i>Note 1</i>) Subscription price | | | | | | | | | |
| | EGM approval date | | | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (| / | / |) | | | | | |
| 4. | N/A | | , | , |) | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | Stock code (if listed) | | | | | | | | · | |
| | Class of shares | | | | | | | | | |
| | issuable (<i>Note 1</i>) Subscription price | | | | | | | | | |
| | EGM approval date | | | | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (| / | / |) | | | | | |
| | •••• | | | | , | r | | inary shares) | N/A | - |
| | | | | | | | | rence shares)(Other class) | N/A N/A | - |
| | | | | | | | | (Series 61000) | ± 1/ £ ± | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1N/A | _ | |
| (/ / /) shares (Note 1) | - | |
| 2N/A | _ | |
| (/ /) | - | |
| 3. <u>N/A</u> | _ | |
| (/ /) | - | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |

| | Type of Issue | Issued Share Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|---|---|---|--------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | _ | | | | | |
| 1. | Rights issue | At price : State | , | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | / | (| / | ,) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / | (| , |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | / | (| / | ,) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / | (| / |) | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | F | ³ or Ma | in Boa | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|--------------------|--------|---|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | <u>N/A</u> |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | N/A | N/A |
| | | | | | | | |

| | | | F | For Main Boar | d and GEM lis | ted issuers |
|-----|---------------------------|------------------|--|----------------|---------------|----------------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at close of the |
| | T (1 | | | | | month |
| | Type of Issue | | | | | monui |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | NT/A | N T/A |
| | | | | /) | N/A | N/A |
| | | | | | | |
| | | | Total E. | (Ordina | | |
| | | | | share | | |
| | | | (Pre | eference share | | |
| | | | | (Other class | s) N/A | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

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Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

Title: _____Share Registrar_____ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.