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GOLDPAC GROUP LIMITED

金邦達寶嘉控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3315)

POSITIVE PROFIT ALERT

This announcement is made by **Goldpac Group Limited** (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provision (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform its shareholders and potential investors that according to the unaudited management accounts of the Group for the six months ended 30 June 2014 (the “**2014 Interim Period**”), which have not been audited or reviewed by the auditors of the Company or reviewed by the audit committee of the Board, the turnover of the Group for the 2014 Interim Period is expected to record an increase of approximately 50% as compared to the corresponding period in 2013, and accordingly, the Board expects that the Group's profit for the 2014 Interim Period is likely to be substantially higher than that of the same period in 2013.

Based on the information currently available, the Board believes that the above-mentioned increase in turnover and profit was primarily attributable to favourable government policies in China, the Group's rather stable customer base, and the technological maturity of and the improvement in the transaction environment, of financial smart cards.

At this stage, the financial results of the Group for the 2014 Interim Period have not yet been finalised and the independent review by the auditors of the Company has not yet been completed. It is currently expected that the 2014 interim results announcement of the Group (the “**Announcement**”) will be released before the end of August 2014. Further details on the above factors and their impact on the Group's profit for the 2014 Interim Period will be included in the Announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Goldpac Group Limited
Lu Run Ting
Chairman

Hong Kong, 4 August 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Lu Run Ting, Mr. Hou Ping, Mr. Lu Runyi and Mr. Lu Xiaozhong; the non-executive Directors of the Company are Mr. Christophe Jacques Pagezy and Mr. Ting Tao I; and the independent non-executive Directors of the Company are Mr. Mak Wing Sum Alvin, Mr. Zhu Lijun and Mr. Liu John Jianhua.