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Goldpac Group Limited
金邦達寶嘉控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock code: 3315)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Goldpac Group Limited (the “**Company**”).

The board of directors (“**Board**”) of the Company has been informed by Mr. Lu Run Ting, the Chairman, an executive Director and a controlling shareholder of the Company, that on 20 March 2015, Mr. Lu Run Ting, through Goldpac International (Holding) Limited (being a controlling shareholder of the Company and wholly-owned by Mr. Lu Run Ting), transferred an aggregate of 2,120,000 shares (the “**Shares**”) of the Company at a price of HK\$4.72 per Share to Mr. Lu Runyi, another executive Director and the younger brother of Mr. Lu Run Ting.

Immediately after the aforesaid transfer, Mr. Lu Run Ting remains a controlling shareholder of the Company and owns approximately 43.12% of the issued share capital of the Company through Goldpac International (Holding) Limited. In addition, Mr. Lu Runyi’s shareholding in the Company increases to 0.50% of the issued share capital of the Company and the aggregate number of Shares held by Mr. Lu Run Ting, through Goldpac International (Holding) Limited, and Mr. Lu Runyi remains unchanged immediately after the aforesaid transfer.

By Order of the Board
Goldpac Group Limited
Lu Run Ting
Chairman and Executive Director

Hong Kong, 24 March 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Lu Run Ting, Mr. Hou Ping, Mr. Lu Runyi and Mr. Lu Xiaozhong; the non-executive Directors of the Company are Mr. Christophe Jacques Pagezy and Mr. Ting Tao I; and the independent non-executive Directors of the Company are Mr. Mak Wing Sum Alvin, Mr. Zhu Lijun and Mr. Liu John Jianhua.